



## Announcement Summary

**Entity name**

NOXOPHARM LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 29, 2021

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NOX	ORDINARY FULLY PAID	3,961,455	29/09/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NOXOPHARM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

50608966123

### 1.3 ASX issuer code

NOX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/9/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

NOXOA : OPTION EXPIRING 14-AUG-2023

**TO (Existing Class)**

**ASX +security code and description**

NOX : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

3,961,455

**The first date the options were exercised or other +convertible securities were converted**

29/9/2021

**The last date the options were exercised or other +convertible securities were converted**

29/9/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

29/9/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



## Issue details

### Number of +securities to be quoted

3,961,455

### Are the +securities being issued for a cash consideration?

☒ Yes

### In what currency is the cash consideration being paid?

AUD - Australian Dollar

### What is the issue price per +security?

AUD 0.30000000

### Any other information the entity wishes to provide about the +securities to be quoted



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
NOX : ORDINARY FULLY PAID	292,237,950
NOXOA : OPTION EXPIRING 14-AUG-2023	21,303,249
NOXO : OPTION EXPIRING 18-JUN-2023	20,022,333

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NOXAU : CONVERTIBLE NOTES	4
NOXAV : OPTION EXPIRING 06-NOV-2024 EX \$0.55	1,050,000
NOXAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,154,735